



Real Choice. Real Control. Real Trust.

1. GENERAL INFORMATION

Participant:

Account No.: Account Type:

2. INVESTMENT INFORMATION

Asset Description:

Closing Agent Contact Information:

Percentage of Asset Ownership: Total Sale Price:

THIS IS A PARTIAL SALE COMPLETE SALE OF ASSET

IF YOU ARE SELLING:

REAL ESTATE WILL THERE BE SELLER FINANCING? YES NO

.....

OTHER ASSETS NO. OF SHARES _____ PRICE PER SHARE: _____

SPECIAL INSTRUCTIONS:

3. SIGNATURE OF PARTICIPANT

By signing below, I hereby acknowledge having been advised by Administrator to seek the advice of independent legal, tax and/or investment counsel prior to executing this Directive. I further acknowledge that neither Administrator nor Custodian hereunder offer legal, tax or investment advice with respect to the subject matter hereof and it is incumbent upon me to obtain such advice from qualified third parties prior to initiating the instant directive. I understand and agree that I have the sole responsibility for the investment of the assets contained within the account established hereunder and compliance with the legal requirements pertinent thereto. I further acknowledge that Administrator's and/or Custodian's only responsibility under this Agreement, or otherwise, is to follow my appropriate written instructions (upon forms supplied by Administrator) and that Administrator and/or Custodian are not fiduciaries hereunder and will not determine the suitability of such investment or its compliance with applicable law. I understand and acknowledge that it is my responsibility to determine whether any activity undertaken within the subject account may constitute a Prohibited Transaction pursuant to IRC §4975 and/or may give rise to any tax consequences (e.g.- Unrelated Business Taxable Income, etc.). I hereby release, indemnify and hold Administrator and Custodian harmless from any and all liability of any nature whatsoever that may arise as a consequence of Administrator and/or Custodian carrying-out the directives I am providing hereunder.

PARTICIPANTS SIGNATURE: _____ DATE: _____